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UNITED STATES BANKRUPTCY COUR SOUTHERN DISTRICT OF NEW YORK	T
	·
In re:	: Chapter 11
SOLUTIA, INC., et al.,	: Case No. 03-B-17949 (PCB)
Debtor.	: (Jointly Administered)
WILMINGTON TRUST COMPANY, as Indenture Trustee,  Plaintiff,	: : Adversary Proceeding No. : 05-01843
- against -	:
SOLUTIA, INC.,	: : :
Defendant.	: :

# DESIGNATION OF WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE, OF ITEMS TO BE INCLUDED IN RECORD ON APPEAL AND STATEMENT OF ISSUES PRESENTED ON APPEAL

Appellant Wilmington Trust Company, as Indenture Trustee (the "Trustee"), by its undersigned counsel, and pursuant to Federal Rule of Bankruptcy Procedure 8006, hereby submits the following Designation of Items to be Included in the Record on Appeal and the

following Statement of Issues Presented on Appeal. This Designation and Statement is filed in connection with the Trustee's Notice of Appeal of the final judgment (the "Final Judgment") of United States Bankruptcy entered by Judge Prudence Carter Beatty in this adversary proceeding on May 17, 2007 [Adversary Proceeding No. 05-01843] (the "Adversary Proceeding"). The Notice of Appeal has been assigned Docket No. 149 in the Adversary Proceeding.

### I. STATEMENT OF ISSUES PRESENTED ON APPEAL

- 1) Whether the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") erred when it entered the Final Judgment in favor of defendant Solutia Inc. (the "Debtor") and against the Trustee dismissing with prejudice all counts of the Trustee's Complaint in the Adversary Proceeding.
- Whether the Bankruptcy Court erred in finding that the Debtor did not breach the Indenture (the "Indenture"), dated as of October 1, 1997, between the Solutia Inc. and The Chase Manhattan Bank, as Trustee.
- 3) Whether the Bankruptcy Court erred in finding that the Debtor complied with the requirements and satisfied all conditions for obtaining a release of the Trustee's liens on and security interests in assets of the Debtor.
- 4) Whether the Bankruptcy Court erred in finding that, as a consequence of the Debtor's prepetition re-financing of its secured debt, the Trustee's liens on and security interests in the assets of the Debtor were released.
- 5) Whether the Bankruptcy Court erred in failing to consider whether the Debtor, consistent with its obligations under the Indenture, had legal right or authority to obtain a release of the Trustee's liens and security interests.

- 6) Whether the Trustee is entitled, as a matter of law or equity, to liens on and security interests in assets of the Debtor.
- 7) Whether the Trustee is entitled to adequate protection of its liens and security interests in assets of the Debtor.

### II. DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL

# A. REPORTER'S TRANSCRIPT<sup>1</sup>

Designation Exhibit Number	Description of Exhibit	U.S. Bankruptcy Court Adversary Proceeding Docket Number
· 1	May 23, 2006 Trial Transcript AM Session	104
- 2	May 23, 2006 Trial Transcript PM Session	120
3	May 24, 2006 Trial Transcript AM Session	105
4`-	May 24, 2006 Trial Transcript PM Session	106
5	May 31, 2006 Trial Transcript	docketing pending
,		(transcript completed)
6	June 2, 2006 Trial Transcript	113
7	June 7, 2006 Trial Transcript	112
8	June 8, 2006 Trial Transcript AM Session	111
9	June 8, 2006 Trial Transcript PM Session	108
10	June 9, 2006 Trial Transcript	118
11	June 13, 2006 Trial Transcript	119
12	June 14, 2006 Trial Transcript	121
13	June 16, 2006 Trial Transcript	135
14	June 19, 2006 Trial Transcript	docketing pending
		(transcript completed)
15	June 29, 2006 Trial Transcript	116
16	July 7, 2006 Trial Transcript	139
17	July 10, 2006 Trial Transcript	122

At the request of the parties, an unofficial transcription of the trial was prepared on and after June 2, 2006. The Bankruptcy Court's Memorandum Decision After Trial cites to the official Reporter's Transcript and, in other instances, to the parties' unofficial transcript.

## B. ITEMS FILED IN THE ADVERSARY PROCEEDING

Designation Exhibit Number	Description of Exhibit	U.S. Bankruptcy Court Adversary Proceeding Docket Number
18	Docket of U.S. Bankruptcy Court, Southern District of New York, Adversary Proceeding No. 05-01843	
19	Complaint against Solutia, Inc. Filed by JPMorgan Chase Bank, National Association, as Indenture Trustee. (Attachments: # 1 Cover Sheet) (Morrison, Andrew) (Entered: 05/27/2005)	1
20	Answer to Complaint (Related Doc # 1) (related document(s)1) filed by Jonathan S. Henes on behalf of Solutia, Inc (Henes, Jonathan) (Entered: 07/05/2005)	6
21	Statement /Status Memorandum and Proposed Pretrial Schedule filed by Jonathan S. Henes on behalf of Solutia, Inc with hearing to be held on 3/14/2006 (check with court for location) (Henes, Jonathan) (Entered: 03/13/2006)	29
22	Order Granting Motion of The Ad Hoc Solutia Trade Claims Committee For Order Authorizing Intervention in Adversary Proceeding (Related Doc # 32) signed on 4/19/2006. (Chou, Rosalyn) (Entered: 04/19/2006)	62
23	Order signed on 4/21/2006 Granting Motion for Intervention of the Official Committee of Unsecured Creditors of Solutia Inc., ET AL. (Edwards, Latoya) (Entered: 04/21/2006)	72
24	Stipulation Regarding the Ad Hoc Committee of Solutia Noteholders' Motion to Intervene; Order Thereon (related document(s)67) filed by A. Brent Truitt on behalf of Ad Hoc Committee of Solutia Noteholders. (Truitt, A.) (Entered: 05/05/2006)	75
25	Motion for Summary Judgment against Solutia, Inc. with Affidavit of Robert C. Shenfeld (UNREDACTED) filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Morrison, Andrew) (Entered: 05/18/2006)	96
26	Memorandum of Law in Support of Motion for Summary Judgment (UNREDACTED) (related document(s)96) filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Morrison, Andrew) (Entered: 05/18/2006)	97

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T	E CONTRACTOR	
Designation Exhibit	Description of Exhibit	U.S. Bankruptcy Court
Number		Adversary Proceeding  Docket Number
27	Statement of Undisputed Fact (UNREDACTED) (related	98
	document(s)96) filed by Andrew L. Morrison on behalf	
	of JPMorgan Chase Bank, National Association, as	
	Indenture Trustee. (Morrison, Andrew) (Entered:	
20	05/18/2006)	00
28	Opposition Brief to JPMorgan's Motion for Summary	82
	Judgment filed by Jeffrey J. Zeiger on behalf of Solutia, Inc (Zeiger, Jeffrey) (Entered: 05/05/2006)	
29	Response to Motion Statement of Facts filed by Jeffrey J.	83
	Zeiger on behalf of Solutia, Inc (Attachments: #1	
	Pleading Response to JPMorgan Statement of Facts Part	
	2# 2 Pleading Response to JPMorgan's Statement of	
	Facts Part 3# 3 Exhibit Ex. A# 4 Exhibit Ex. B# 5	
,	Exhibit Ex. C# 6 Exhibit Ex. D# 7 Exhibit Ex. E# 8	
	Exhibit Ex. F# 9 Exhibit Ex. G# 10 Exhibit Ex. H# 11	
	Exhibit Ex. I# 12 Exhibit Ex. J# 13 Exhibit Ex. K# 14 Exhibit Ex. L# 15 Exhibit Ex. M# (16) Exhibit Ex. N# 17	
y .	Exhibit Ex. O# 18 Exhibit Ex P# 19 Exhibit Ex. Q# 20	
	Exhibit Ex. R# 21 Exhibit Ex. S# 22 Exhibit Ex. T# 23	
. ,	Exhibit Ex. U# 24 Appendix Appendix Cover Sheet)	
	(Zeiger, Jeffrey) (Entered: 05/05/2006)	
30	Reply to Motion Reply Memorandum of Law in Further	101
	Support of Motion for Summary Judgment	
	(UNREDACTED) (related document(s)96) filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank,	
	National Association, as Indenture Trustee. (Morrison.	
	Andrew) (Entered: 05/18/2006)	
31	Statement Request for Judicial Notice Pursuant to	114
	Federal Rule of Evidence 201 filed by Andrew L.	
	Morrison on behalf of JPMorgan Chase Bank, National	
	Association, as Indenture Trustee. (Attachments: #1	
	Exhibit Exhibit A to Request for Judicial Notice# 2	
	Exhibit Exhibit B-Part 1 to Request for Judicial Notice#  3 Exhibit Exhibit B-Part 2 to Request for Judicial	
	Notice# 4 Exhibit Exhibit B-Part 3 to Request for	
	Judicial Notice# 5 Exhibit Exhibit B-Part 4 to Request	
	for Judicial Notice# 6 Exhibit ExhibitB-Part 5 to Request	
	for Judicial Notice# 7 Exhibit Exhibit B-Part 6 to	
	Request for Judicial Notice# 8 Exhibit Exhibit C to	
	Request for Judicial Notice# 9 Exhibit Exhibit D to	
	Request for Judicial Notice# 10 Certificate of Service for	
	Request for Judicial Notice) (Morrison, Andrew) (Entered: 07/12/2006)	
	(Emoleu. 07/12/2000)	

Designation Exhibit Number	Description of Exhibit	U.S. Bankruptcy Court Adversary Proceeding Docket Number
32	Statement Trustee's Deposition Designations and Transcript Excerpts filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Attachments: # 1 Exhibit A to Trustee's Designations and Excerpts# 2 Exhibit B to Trustee's Designations and Excerpts# 3 Exhibit C to Trustee's Designations and Excerpts# 4 Certificate of Service for Trustee's Designations and Excerpts)	115
33	(Morrison, Andrew) (Entered: 07/12/2006)  Statement / The Ad Hoc Committee of Solutia  Noteholders' Post-Trial Brief filed by Bennett J. Murphy on behalf of Ad Hoc Committee of Solutia Noteholders.  (Murphy, Bennett) (Entered: 08/09/2006)	123
34	Statement / Excerpts of Trial Transcripts in Support of The Ad Hoc Committee of Solutia Noteholders' Post-Trial Brief filed by Bennett J. Murphy on behalf of Ad Hoc Committee of Solutia Noteholders. (Murphy, Bennett) (Entered: 08/09/2006)	124
35	Statement / Excerpts of Trial Exhibits in Support of The Ad Hoc Committee of Solutia Noteholders' Post-Trial Brief filed by Bennett J. Murphy on behalf of Ad Hoc Committee of Solutia Noteholders. (Attachments: # 1 Part 2# 2 Part 3# (3) Part 4# 4 Part 5# 5 Part 6) (Murphy, Bennett) (Entered: 08/09/2006)	125
36	Memorandum of Law Post-Trial (with certificate of service) filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Morrison, Andrew) (Entered: 08/09/2006)	127
37	Memorandum of Law Compendium of Unreported Cases to Post-Trial Memorandum of Law filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Attachments: # 1 Part 2 of Compendium# 2 Part 3 of Compendium# 3 Part 4 of Compendium) (Morrison, Andrew) (Entered: 08/09/2006)	128
38	Memorandum of Law Addendum to Post-Trial Memorandum of Law (Item 127) filed by Andrew L. Morrison on behalf of JPMorgan Chase Bank, National Association, as Indenture Trustee. (Morrison, Andrew) (Entered: 08/09/2006)	129

Designation Exhibit Number	Description of Exhibit	U.S. Bankruptcy Court Adversary Proceeding Docket Number
39	Memorandum of Law Post-Trial Brief filed by Jeffrey J. Zeiger on behalf of Solutia, Inc (Zeiger, Jeffrey) (Entered: 08/09/2006)	131
40	Statement Solutia Inc.'s Deposition Designations and Transcript Excerpts filed by Jeffrey J. Zeiger on behalf of Solutia, Inc (Attachments: #1 Exhibit A#2 Exhibit B#3 Exhibit C#4 Exhibit D#5 Exhibit E#6 Exhibit F) (Zeiger, Jeffrey) (Entered: 08/22/2006)	134
41	So Ordered Stipulation signed on 3/12/2007 Substituting Wilmington Trust Company as Plaintiff Upon Assignment of Interest. (related document(s)1, 140) (Chou, Rosalyn) (Entered: 03/13/2007)	142
42	Written Opinion/ Memorandum Decision After Trial signed on 5/1/2007	146
43	Final Judgment signed on 5/17/2007 dismissing the Complaint with prejudice. (related document(s)146) (Chou, Rosalyn) (Entered: 05/17/2007)	147
44	Errata Order / Written Opinion signed on 5/22/2007 Regarding Memorandum Decision After Trial. (related document(s)146) (Chou, Rosalyn) (Entered: 05/22/2007)	148
45	Notice of Appeal (related document(s)147) filed by Zoe F. Feinberg on behalf of Wilmington Trust Company. (Feinberg, Zoe) (Entered: 05/29/2007)	149
46	Notice of Appeal (related document(s)147) filed by Bennett J. Murphy on behalf of Ad Hoc Committee of Solutia Noteholders. (Murphy, Bennett) (Entered: 05/29/2007)	150
47	Statement / The Ad Hoc Committee of Solutia Noteholders' Statement of Position Concerning the Cross-Motions for Summary Judgment Filed by JPMorgan Chase Bank and Solutia, Inc. (UNREDACTED) (related document(s)50, 54) filed by Bennett J. Murphy on behalf of Ad Hoc Committee of Solutia Noteholders. (Murphy, Bennett) (Entered: 06/07/2007)	151

# C. OTHER ITEMS FILED IN THE BANKRUPTCY CASE<sup>2</sup>

Designation Exhibit Number	Description of Exhibit	U.S. Bankruptcy Court Case No. 03-17949 Docket Number
48	Docket of U.S. Bankruptcy Court, Southern District of New York, Bankruptcy Case No. 03-17949 (PCB)	
49	Motion to Authorize Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing Use of Cash Collateral, (B) Authorizing Debtors to Incur Postpetition Indebtedness, (C) Granting Security Interests and Superiority Claims and (D) Granting Adequate Protection Pursuant to Sections 105(a), 363, 364(c) and 364(d) of the Bankruptcy Code filed by Conor D. Reilly on behalf of Solutia Inc (Attachments: #1 Exhibit A-Financing Agreement#2 Exhibit B- Proposed Interim	14
50	Order) (Reilly, Conor) (Entered: 12/17/2003)  Declaration of Jeffry N. Quinn In Support Of Chapter 11 Petitions and Requests For First-Day Relief Pursuant To Local Bankruptcy Rule 1007-2 filed by Conor D. Reilly on behalf of Solutia Inc (Attachments: # 1 Exhibit A- Solutia Corp Organization Chart# 2 Exhibit B- Solutia Worldwide Locations# 3 Schedule) (Reilly, Conor) (Entered: 12/17/2003)	23
51	Interim Order Granting Motion (i)approving use of cash collateral (ii)authorizing debtors to incur post-petition secured indebtedness, and (iii) granting security interests and superpriority claims (Related Doc # 14) signed on 12/19/2003. (Chou, Rosalyn) (Entered: 12/19/2003)	44
52	Objection to Motion /Reservation of Rights Regarding Entry of Interim And Final Orders (A) Authorizing Use Of Cash Collateral, (B) Authorizing Debtors To Incur Postpetition Indebtedness, (C) Granting Security Interests And Superpriority Claims And (D) Granting Adequate Protection Pursuant To Sections 105(A), 361, 363, 364(C), 364(D) And 364(E) Of The Bankruptcy Code (related document(s)14) filed by Joseph O'Neil Jr. on behalf of JP Morgan Chase Bank. with hearing to be held on 1/6/2004 (check with court for location) (O'Neil, Joseph) (Entered: 01/08/2004)	171

Documents referenced below, to the extent not already part of the record in the adversary proceeding, are sufficiently associated with the general administration of the debtor's estate that they may be included in the record on appeal. Alternatively, such documents properly are the subject of judicial notice pursuant to Federal Rule of Evidence 201. The Trustee will make an appropriate request for judicial notice when this matter is docketed with the District Court.

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Designation Exhibit	Description of Exhibit	U.S. Bankruptcy Court Case No. 03-17949
Number		Docket Number
53	Response DEBTORS' RESPONSE TO OBJECTIONS	250
33	AND REQUEST FOR APPROVAL OF AN	250
	ALTERNATIVE DIP FINANCING IN FURTHER	
	SUPPORT OF MOTION FOR ENTRY OF FINAL	
	ORDER (A) AUTHORIZING USE OF CASH	
	COLLATERAL,(B) AUTHORIZING DEBTORS TO	
	INCUR POSTPETITION INDEBTEDNESS,(C)	
	GRANTING SECURITY INTERESTS AND	
	SUPERIORITY CLAIMS AND (D) GRANTING	
	ADEQUATE PROTECTION PURSUANT TO	
	SECTIONS 105(a), 361, 363, 364(c), 364(d), and 364(e)	
	OF THE BANKRUPTCY CODE filed by Conor D.	
٠.	Reilly on behalf of Solutia Inc with hearing to be held	
,	on 1/16/2004 at 11:00 AM at Courtroom 701 (PCB)	
	(Attachments: #1 Exhibit A- Final Order#2 Exhibit B-	
	Valuation Report) (Reilly, Conor) (Entered: 01/15/2004)	
54	Declaration DECLARATION OF WILLIAM K.	254
	DOMOE, IN SUPPORT OF DEBTORS' MOTION FOR	
	ENTRY OF FINAL ORDER (A) AUTHORIZING USE	
	OF CASH COLLATERAL, (B) AUTHORIZING	
	DEBTORS TO INCUR POSTPETITION	
	INDEBTEDNESS, (C) GRANTING SECURITY INTERESTS AND SUPERPRIORITY CLAIMS AND	
	(D) GRANTING ADEQUATE PROTECTION	
	PURSUANT TO SECTIONS 105(a), 361, 363, 364(c),	
-	364(d), and 364(e) OF THE BANKRUPTCY CODE.	
	(related document(s)14) filed by Conor D. Reilly on	
	behalf of Solutia Inc (Attachments: # 1 Exhibit A-	
	Valuation Report) (Reilly, Conor) (Entered: 01/15/2004)	
55	Declaration DECLARATION OF RICHARD L.	255
	KELSEY, ASA, IN SUPPORT OF DEBTORS'	
	MOTION FOR ENTRY OF FINAL ORDER (A)	
	AUTHORIZING USE OF CASH COLLATERAL, (B)	
	AUTHORIZING DEBTORS TO INCUR	
	POSTPETITION INDEBTEDNESS, (C) GRANTING	
	SECURITY INTERESTS AND SUPERPRIORITY	
	CLAIMS AND (D) GRANTING ADEQUATE	
	PROTECTION PURSUANT TO SECTIONS 105(a),	
	361, 363, 364(c), 364(d), and 364(e) OF THE	
	BANKRUPTCY CODE (related document(s)14) filed by	
	Conor D. Reilly on behalf of Solutia Inc (Attachments:	
	# 1 Exhibit A-Valuation Report) (Reilly, Conor)	
	(Entered: 01/15/2004)	

Case 1:0	7-cv-05997-GBD Document 2 Filed 06/25/2007	Page 10 of 22
·	· ·	
Designation	Description of Exhibit	U.S. Bankruptey Court
Exhibit	Description of Exhibit	Case No. 03-17949
Number		Docket Number
56	Final Order signed 1/16/04 Granting Motion (i)approving	278
30	use of cash collateral (ii) authorizing debtors to incur	270
	post-petition secured indebtedness, and (iii) granting	
	security interests and superpriority claims (related	
	document(s)44) (Pabon, Carlos) (Entered: 01/20/2004)	
57	Order signed on 3/18/2004 authorizing J.P. Morgan	591
37	Chase Bank, as Indenture trustee, to examine debtor and	
	request production of documents. (related	
	document(s)466) (Chou, Rosalyn) (Entered: 03/18/2004)	
58	Chapter 11 Plan /Debtors' Joint Plan of Reorganization	2855
	filed by Jonathan S. Henes on behalf of Solutia Inc	2033
	(Attachments: #1 Exhibit A: Relationship Agreement#2	
.,	Exhibit B: Retiree Settlement Agreement)(Henes,	
,	Jonathan) (Entered: 02/14/2006)	
- 59	Disclosure Statement /Debtors' Disclosure Statement	2856
	Pursuant to Section 1125 of the Bankruptcy Code	
	(related document(s)2855) filed by Jonathan S. Henes on	
ø	behalf of Solutia Inc (Attachments: #1 Exhibits A	
ž.	through L)(Henes, Jonathan) (Entered: 02/14/2006)	
60	Amended Disclosure Statement / Amended Exhibit D to	2883
	Debtors' Disclosure Statement Pursuant to Section 1125	
	of the Bankruptcy Code, Filed Feb. 14, 2006 (related	
	document(s)2856) filed by Jonathan S. Henes on behalf	
	of Solutia Inc (Henes, Jonathan) (Entered: 02/27/2006)	
61	Motion to Extend Time /Debtors' Motion for an Order	2992
	Further Extending the Exclusivity Periods During Which	
	Only the Debtors May File a Plan of Reorganization and	
	Solicit Acceptances Thereof filed by Jonathan S. Henes	
	on behalf of Solutia Inc with hearing to be held on	
	4/25/2006 at 11:00 AM at Courtroom 701 (PCB)	
	Responses due by 4/18/2006, (Henes, Jonathan)	
	(Entered: 03/31/2006)	
62	Notice to Transferor Pursuant To FRBP Rule 3001(e)(2)	3579
	Of Claim From JPMorgan Chase Bank, As Indenture	
	Trustee To Wilmington Trust Company, As Indenture	
	Trustee filed by Zoe F. Feinberg on behalf of	
	Wilmington Trust Company, as Indenture	
	Trustee.(Feinberg, Zoe) (Entered: 12/27/2006)	2020
63	Chapter 11 Plan /Debtors' First Amended Joint Plan of	3830
	Reorganization (related document(s)2855, 2856) filed by	
	Jonathan S. Henes on behalf of Solutia Inc (Henes,	
	Jonathan) (Entered: 05/16/2007)	

Designation Exhibit Number		U.S. Bankruptcy Court Case No. 03-17949 Docket Number
64	Disclosure Statement /Debtors' First Amended	3831
	Disclosure Statement Pursuant to Section 1125 of the	
	Bankruptcy Code (related document(s)3830) filed by	
	Jonathan S. Henes on behalf of Solutia Inc (Henes,	
	Jonathan) (Entered: 05/16/2007)	

## D. TRIAL EXHIBITS

Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 1	Solutia, Inc. Press Release dated January 13, 2003 re: Jeffry Quinn Joins Solutia Inc. as Senior Vice President, Secretary and General Counsel
PX 2	Email from John C. Hunter dated July 9, 2003 re: CONTINGENCY PLANNING – confidential
PX·3	Indenture (Solutia Inc. to the Chase Manhattan Bank as Trustee) dated as of October 1, 1997
PX 4	Intercreditor and Collateral Trust Agreement dated July 25, 2002
PX 5	Email from Murray dated August 12, 2003 re: Desecuritization
. ,	Issues/Triggering Event
PX 6	Rothschild Retention Agreement dated April 1, 2003
PX 7	Amendment to Rothschild Retention Agreement dated as of October 1, 2003
PX 8	Gibson Dunn Retention Agreement dated April 30, 2003
PX 9	Email from Conor Reilly dated June 22, 2003 re: Solutia Preliminary Filing Conclusions
PX 10	Kroll Zolfo Cooper Retention Agreement dated June 9, 2003
PX 11	Draft letter from John Hunter re: Chapter 11 filing dated July 14, 2003
PX 12	Email from Paul Berra dated July 22, 2003 re: Spirit Core Communications Documents
PX 13	Email from David Schiller dated July 24, 2003 re: Solutia KERP meeting note 072203
PX 14	Chapter 11 News Release titled "Seeking Relief from Legacy Issues, Solutia files Chapter 11" dated July 16, 2003
PX 15	Email from Paul Berra dated July 22, 2003 re: Project Spirit Meeting Regarding Material Contracts
PX 16	Email from Glenn Ruskin dated September 02, 2003 attaching Solutia Ch. 11 Release – 9-2-03
PX 17	Email from Carman Diebold attaching memo from Jeffry Quinn re: appointment as Chief Restructuring Officer

Trial Exhibits, which are not included on the Bankruptcy Court Docket, are filed separately as exhibits to this Designation.

Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 18	Email from Carman Diebold attaching memo from Jeffry Quinn dated September 02, 2003 re: release of Project Spirit participants from trading restrictions
PX 19	Draft document titled "Talking Points for Management Meetings with Employees" re: talking points on issue of Chapter 11 filing dated September 29, 2003
PX 20	Email from Jeffry Quinn dated October 7, 2003 re: debtor-in-possession financing
PX 21	Proposed DIP Term Sheet dated September 13, 2003 attached to email from Kirby Chin
PX 22	Email from Sarah Johnston dated September 24, 2003 re: Cerberus Stage 1 Commitment Letter
PX 23	Solutia Board Minutes dated August 18, 2003
PX 24	Email from Todd Snyder dated October 07, 2003 re: Discussion Points for Hunter and Clausen
PX 25	Solutia Inc. Form 10-Q; Filed on November 14, 2003 – Period Ending: September, 30 2003
PX 26,	Project Spirit Discussion Materials dated August 28, 2003
PX 27	Solutia, Inc. Press Release dated October 9, 2003 re: Solutia Refinances Credit Facility
PX 28	Email from Richard Cieri dated September 23, 2003 re: Draft Press Release for Credit Facility
PX 29	Solutia, Inc. Press Release dated October 16, 2003 re: Solutia Initiates Debt Restructuring Discussions
PX 30	Email from John Srivisal dated July 2, 2003 re: Spirit Diligence materials – Preliminary Financials and Dip Budget
PX 31	Ableco letter dated July 29, 2003 re: proposed financing
PX 32	Email from Murray dated August 2, 2003 re: Cerberus/ Schulte
PX 33	Email from Gregory Murray dated July 28, 2003 re: Solutia Financing/ Desecuritization Timing Issue
PX 34	Email from Oscar Garza dated July 30, 2003 re: Solutia Financing/ Desecuritization Timing Issue
PX 35	Email from Oscar Garza dated July 8, 2003 re: Call w/ Skadden
PX 36	Email from Oscar Garza dated July 31, 2003 re: Call w/ Skadden and Silverpoint
PX 37	Email from Conor Reilly dated July 21, 2003 attaching Gibson Dunn draft legal opinion
PX 38	Email from Dermont dated August 21, 2003 re: pls review – Discussions with Cerberus
PX 39	Email from Jeff Quinn dated July 09, 2003 re: Contingency Planning
PX 40	Email from Kevin Wilson dated August 05, 2003 re: DIP Discussions with Existing Bank Group
PX 41	Email from Jeff Quinn dated August 25, 2003 re: Options

Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 42	Email from Conor Reilly dated August 26, 2003 re: Options
PX 43	Email from Kirby Chin dated October 20, 2003 re: Ableco/Solutia attaching clean and marked Step II Term Sheet
PX 44	Email from Jeff Quinn dated October 22, 2003 re: 3 Principal Properties – Defcon 4
PX 45	Email from Richard Cieri dated October 12, 2003 re: Suggested approach with MON-your help needed
PX 46	Email from Jeff Quinn dated October 16, 2003 re: Meeting with Monsanto Company and Solutia Update
PX 47	Email from Jared Dermont dated August 06, 2003 re: Plain English Description of Citibank Non-Desecuritizing Incremental Loan
PX 48	Email from Frederic Ragucci dated September 28, 2003 re: Revised Open Items
PX 49	Draft case information summary for Chapter 11 filing dated July 3, 2003
PX 50	Draft Master Questions and Answers for Chapter 11 filing
PX 51	Draft Critical Communications Checklist dated July 17, 2003
PX 52	Draft order approving the Debtors' Employment of Kroll Zolfo Cooper dated August 5, 2003
PX 53	Draft Chapter 11 News Release dated September 22, 2003
PX 54	Email from James Sullivan dated June 05, 2003 re: Preliminary KZC activities for Thursday discussion
PX 55	Solutia Board Minutes dated October 14, 2003
PX 56	Email from Mark Dowd dated August 05, 2003 re: Solutia
PX 57	Email from Lisa Kehr dated August 7, 2003 re: Project Spirit Conference Call
PX 58	Email from Noah Hochstadt dated August 13, 2003 re: Solutia – Financing Agreement
PX 59	Email from John Srivisal dated August 28, 2003 attaching Follow-up Discussion Points Memo
PX 60	Ableco Finance letter with handwritten SRZ comments dated October 2, 2003
PX 61	Email from Kathryn Coleman dated September 16, 2003 re: Scope of Pledge of IP
PX 62	Email from Gregory Murray dated September 16, 2003 re: liens on stock of subs issue (not to worry)
PX 63	Project Spirit Discussion Materials dated August 28, 2003
PX 64	Project Spirit Discussion Materials dated June 25, 2003
PX 65	Project Spirit Discussion Materials dated August 18, 2003
PX 66	Solutia Board Minutes dated September 15, 2003
PX 67	Project Spirit Discussion Materials dated May 8, 2003
PX 68	Project Spirit Discussion Materials dated May 8, 2003
PX 69	Project Spirit Discussion Materials dated May 29, 2003
PX 70	Solutia Discussion Materials dated April 1, 2003

PX 71 Project Spirit Discussion Materials dated June, 2003 PX 72 Complaint; In re Solutia, Inc. (JPMorgan Chase Bank, as indenture trustee, v. Solutia Inc.) PX 73 Answer; In re Solutia, Inc. (JPMorgan Chase Bank, as indenture trustee, v. Solutia Inc.) PX 74 Second Amended and Restated Credit Agreement dated July 25, 2002 PX 75 Sharing Security Agreement dated July 25, 2002 PX 76 Financing Agreement; Solutia Inc. and Solutia Business Enterprises Inc. as Borrowers, Ableco Finance LLC as Lenders dated October 8, 2003 PX 77 Opinion Letter addressed to HSBC from Gibson Dunn & Crutcher LLP dated October 8, 2003 PX 78 Officer's Certificate Pursuant to Section 12.04 of the Indenture PX 79 Financing Agreement; Solutia Inc. and Solutia Business Enterprises Inc. as debtors and debtors-in-possession, Ableco Finance LLC as Collateral Agent; dated as of December 19, 2003 PX 80 June 6, 2003 Draft of Risk Factors PX 81 Solutia Inc. Prospectus filed pursuant to Rule 424B1 filed on October 17, 1997 PX 82 Solutia Board Minutes dated June 25, 2003 PX 83 Solutia Board Minutes dated July 15, 2003 PX 84 Solutia Board Minutes dated July 19, 2003 PX 85 Solutia Board Minutes dated July 19, 2003 PX 86 Solutia Board Minutes dated July 22, 2003 PX 87 Solutia Board Minutes dated July 29, 2003 PX 88 Unanimous Written Consent of the Board of Directors in Lieu of Special Meeting [September 2003] PX 89 Solutia Board Minutes dated December 11, 2003 PX 90 Solutia Board Minutes dated December 11, 2003 PX 91 Solutia Board Minutes dated December 11, 2003 PX 92 Solutia Board Minutes dated December 16, 2003 PX 93 Certificate of Resolutions adopted by the Board of Directors as of December 17, 2003 PX 94 Email from John Hunter dated July 99, 2003 re: Contingency PLANNING PX 95 Email from Carman Diebold dated July 30, 2003 re: Signed List Project Spirit Update PX 96 Letter from Jeffry Quinn dated August 6, 2003 announcing his appointment as Chief Restructuring Officer and the formation of the Restructuring Council PX 97 Email from Jeffry Quinn dated A	Designation and	Description of Exhibit
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PX 99 Solutia Board Minutes dated October 22, 2003  PX 90 Solutia Board Minutes dated November 20, 2003  PX 91 Solutia Board Minutes dated December 11, 2003  PX 92 Solutia Board Minutes dated December 16, 2003  PX 93 Certificate of Resolutions adopted by the Board of Directors as of December 17, 2003  PX 94 Email from John Hunter dated July 09, 2003 re: CONTINGENCY PLANNING  PX 95 Email from Carman Diebold dated July 30, 2003 re: Signed List Project Spirit  PX 96 Letter from Jeffry Quinn dated August 6, 2003 announcing his appointment as Chief Restructuring Officer and the formation of the Restructuring Council  PX 97 Email from Jeffry Quinn dated August 29, 2003 re: Confidential Message fro Jeff Quinn - Project Spirit Update  PX 98 Fax from KZC dated June 18, 2003 sending DIP Financing Model	PX 88	Unanimous Written Consent of the Board of Directors in Lieu of Special
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	PX 98	Fax from KZC dated June 18, 2003 sending DIP Financing Model

Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 99	KPMG Due Diligence report dated August 7, 2003
PX 100	Black-lined Draft Regulator Letter dated September 22, 2003
PX 101	Black-lined Security and Media Guidelines dated September 29, 2003
PX 102	Black-lined EMPLOYEE GUIDE TO CHAPTER 11 REORGANIZATION dated September 22, 2003
PX 103	Internal Credit Memorandum dated October 2003
PX 104	Mercer Human Resources Consulting Website (selected pages)
PX 105	Pre-petition Transaction Step 1 Term Sheet with cover email dated August 7, 2003
PX 106	Email Term Sheet dated August 21, 2003
PX 107	Memo from Veronica Lubczenko dated August 12, 2003 re: Solutia, Inc.
PX 108	Memoranda re: Solutia Tax Provision Review dated October 16, 2003, July 10, 2003 and April 21, 2003
PX 109	Statement of Financial Accounting Standards No. 109
PX 110	Email from Phillip Gnolfo dated January 13, 2004 re: Deferred Tax Asset Valuation Summary
PX 111	Memo re: Risk Areas Affecting the Tax Provision Carryforward
PX 112	Fax from Deloitte & Touche sending FAS 109 accounting handbook
PX 113	Deposition transcript of C. Kevin Wilson (September 23, 2004)
PX 114	Deposition transcript of James Sullivan (November 5, 2004)
PX 115	Deposition transcript of Todd R. Snyder (January 26, 2005)
PX 116	Deposition transcript of Robert Clausen (August 03, 2005)
PX 117	Deposition transcript of Philip R. Lochner, Jr. (September 14, 2005)
PX 118	Deposition transcript of Nathan Suddeth (September 22, 2005)
PX 119	Deposition transcript of Kevin Genda (October 18, 2005)
PX 120	Deposition transcript of John C. Hunter (November 16, 2005)
PX 121	Deposition transcript of Jeffrey N. Quinn (December 01, 2005)
PX 123	Deposition transcript of Deposition of Todd R. Snyder (December 09, 2005)
PX 124	Deposition transcript of Veronica Lubczenko (January 12, 2006)
PX 125	Deposition transcript of James A. Tichenor (April 5, 2006)
PX 127	Email from Kirby Chin dated September 15, 2003 attaching Step II term sheet
PX 128	Email from Todd Snyder dated July 23, 2003 re: Summary of 7/23/03 7:30 a.m. CDT call
PX 129	Email from Todd Snyder dated October 19, 2003 re: Monday Call with SRZ
PX 130	KZC July 9 presentation with email cover dated July 9, 2003
PX 131	Email from Todd Snyder dated July 23, 2003 re: Summary of 7/23/03 7:30 a.m. CDT call
PX 132	Email from Zac Zeitlin dated July 31, 2003 re: DIP call
PX 133	Email from Jim Chapman dated August 5, 2003 re: Follow Up – Solutia

Designation and	Description of Exhibit
Tab Number <sup>3</sup>	
PX 134	Email from Jeffry Quinn dated August 12, 2003 re: Proposed Litigation
DX 10.5	Settlement 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.
PX 135	Email from Veronica Lubczenko dated August 13, 2003 re: Solutia
PX 136	Email from John Srivisal dated August 28, 2003 re: Follow-Up Financing
777.105	Items
PX 137	Email from Jeffrey Kindler dated September 3, 2003 re: Solutia Update
PX 138	Email from Todd Snyder dated September 9, 2003 re: Cerberus Syndication
DV 120	Issue
PX 139	Email from Elizabeth Kardos dated September 17, 2003 re: Draft retention
PX 140	docs
	Email from Ken Sands dated September 19, 2003 re: Solutia
PX 141 PX 142	Email from Greg Walker dated September 25, 2003 re: Solutia
PA 142	Email from James Tichenor dated October 01, 2003 forwarding a calculation of Consolidated Net Tangible Assets as of June 30, 2003
PX 143	Email from Zac Zeitlin dated October 5, 2003 re: Solutia
PX 143	Email from Kirby Chin dated October 06, 2003 re: Ableco/Solutia
PX 145	Email from Veronica Lubczenko dated October 20, 2003 re: Solutia Stage
17.143	II
PX 146	Email from John Hunter dated October 27, 2003 re: Update
PX 147	Email from Jeffry Quinn dated October 29, 2003 re: Jeff Stegenga called
	just to let you know that there is an informal Solutia Bondholder meeting
	this afternoon
PX 148	Email from Andrew Gottesman dated November 18, 2003, forwarding
	October 30, 2003 draft of Motion seeking approval of DIP Loan
PX 149	Email from Jeffry Quinn dated October 17, 2003 re: Cheery News for the
	end of the week
PX 150	Email dated May 7, 2003 attaching calculations of Net Tangible Assets as
	of March 31, 2003
PX 151	Email dated August 5, 2003 attaching calculations of Net Tangible Assets
	as of June 30, 2003
PX 152	Email from Todd Snyder dated September 14, 2003 re: Board Info from
	Jared Dermont
PX 153	Email from Jeffry Quinn dated October 16, 2003 re: Meeting with
	Monsanto Company and Solutia Update
PX 154	Email from Todd Snyder dated October 23, 2003 re: Bondholders
PX 155	Letter from Ableco Finance dated September 29 re: Financing Commitment
PX 156	Project Spirit Presentation Outline
PX 157	Amended and Restated Solutia Inc. Separation Agreement and Release of
DV 150	Claims  Confidentiality Agreement between Confidence Conits I Management and
PX 158	Confidentiality Agreement between Cerberus Capital Management and
PX 159	Solutia Inc. dated June 23, 2003  Evecuted Credit Approval memoring connection with Ablesa Financing
PX 159 PX 160	Executed Credit Approval memo in connection with Ableco Financing Email from Kirby Chin dated October 17, 2003 re: Solutia/Step II
LVIAA	Email from Kirby Chin dated October 17, 2003 fe. Soldda/Step II

	D CHANGE
Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 161	Email from Marleen Judge dated September 25, 2003 re: Draft of Press Release
PX 162	Email from Todd Snyder dated June 26, 2003 re: Solutia
PX 163	Email from Jeffry Quinn dated July 9, 2003 re: Contingency Planning
PX 164	Email from Joseph Mazzotti dated July 13, 2003 re: Additional Information Needs
PX 165	Email from Todd Snyder dated July 29, 2003 re: question
PX 166	Email from Tom Steiglehner dated August 8, 2003 re: Follow-up
PX 167	Email from Kevin Wilson dated September 16, 2003 re: Revised List of Issues
PX 168	Email from Kevin Wilson dated July 13, 2003 re: Astaris
PX 169	Email from Kevin Wilson dated June 18, 2003 re: Minimal Term B needed before BK filing
PX 170	Email from Jared Dermont dated August 28, 2003 re: Cerberus Discussion Points
PX.171	Email from Frank Riddick dated July 5, 2002 re: Engagement Structure Proposal
PX 172	Email from Kevin Wilson dated July 24, 2003 re: Sharing Intercreditor Constraints on Selection of B Lenders
PX 173	Email from Deloitte & Touche dated October 16, 2003 re: Solutia Tax Provision Review FY2003 Q3
PX 174	Email from Phillip Gnolfo dated January 13, 2004 re: Deferred Tax Asset Valuation Allowance Summary
PX 175	Memo from Deloitte & Touche dated October 16, 2003 re: Solutia Tax Provision Review - FY2003 Q3
PX 176	Debtor's Application for an Order Approving the Employment of Rothschild Inc.
PX 177	Debtor's Application for an Order Approving the Employment of Sitrick and Company Inc.
PX 178	Debtor's Application for an Order Approving the Employment of Kroll Zolfo Cooper LLC
PX 179	Debtor's Application for an Order Approving the Employment of Gibson, Dunn & Crutcher LLP
PX 180	Debtors' Motion For Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral, (B) Authorizing Debtors to Incur Post-Petition Indebtedness, (C) Granting Security Interests and Superiority Claims and (D) Granting Adequate Protection Pursuant to Sections 105(a), 361, 363, 364(c), 364(d), and 364(e) of the Bankruptcy Code dated December 17, 2003

Designation and Tab Number <sup>3</sup>	Description of Exhibit
PX 181	Debtors' Response to Objections and Request for Approval of an
	Alternative DIP Financing in Further Support of Motion for Entry of Final
	Order (A) Authorizing Use of Cash Collateral, (B) Authorizing Debtors to
	Incur Post-Petition Indebtedness, (C) Granting Security Interests and
	Superiority Claims and (D) Granting Adequate Protection Pursuant to
	Sections 105(a), 361, 363, 364(c), 364(d), and 364(e) of the Bankruptcy
	Code dated January 15, 2004
PX 182	Transcript of January 16, 2004 Hearing taken before the Honorable
	Prudence C. Beatty
PX 183	Final Order (I) Approving Use of Cash Collateral, (II) Authorizing Debtors
	to Incur Post-Petition Secured Indebtedness, and (III) Granting Security
	Interests and Superiority Claims Pursuant to Sections 105(a), 361, 363,
	364(c), 364(d), and 364(e) of the Bankruptcy Code and Bankruptcy Rules
, Date 101	2002, 4001, and 9014, entered January 16, 2004
PX 184	Debtors' Disclosure Statement Pursuant to Section 1125 of the Bankruptcy
PX 185	Code
PX 185	Solutia Inc. Form 10-K; Filed on March 15, 2004 – Period Ending:
PX 186	December 31, 2003 Solutia Inc. Form 10-Q; Filed on August 14, 2003 – Period Ending: June,
PX 180	30 2003
PX 187	Solutia Inc. Form 8-K; Filed October 8, 2003
PX 188	Email from Todd Snyder dated July 9, 2003 re Call w/Skadden
PX 189	Certificate of Incorporation of Solutia Business Enterprises, Inc., filed
17.107	August 21, 2003
PX 190	Voluntary Petition of Solutia Business Enterprises, Inc., filed December 17,
	2003
PX 191	Order Directing Joint Administration of Related Chapter 11 Cases, entered
	December 18, 2003
	Solutia Inc. to The Chase Manhattan Bank as Trustee "Indenture" dated as
DX 1	of October 1, 1997
	Intercreditor and Collateral Trust Agreement ("Shared Intercreditor
DX 4	Agreement")
DX 6	Ableco Financing Agreement
	Written Direction of the Collateral Agent Pursuant to Section 7.02(a) of the
DX 8	Intercreditor and Collateral Trust Agreement
DX 9	Solutia Inc. Officers' Certificate Pursuant to Section 12.04 of the Indenture
727.40	HSBC letter to Trustee re "Restructuring of Facility and Release of
DX 10	Collateral"
DX 13	Final DIP Financing Agreement
DX 17	Solutia Form 10-Q for the Quarter Ended 3/31/2003
DX 18	2nd Quarter 10-Q for Quarter Ending June 30, 2003
DX 19 Group	Solutia Press Release and Corresponding Form 8-K
DX 21 Group	Solutia Press Release and Corresponding Form 8-K

Designation and Tab Number <sup>3</sup>	Description of Exhibit
DX 22 Group	Solutia Press Release and Corresponding Form 8-K
DX 27	Rothschild "Case Study on Solutia Inc."
DX 29	Solutia's Board Meeting Minutes
DX 39	Solutia's Board Meeting Minutes
DX 40	Solutia's Board Meeting Minutes
DX 40A	Rothschild "Project Spirit Discussion Materials"
DX 42	Solutia's Board Meeting Minutes
DX 48	Solutia's Board Meeting Minutes
DX 50	Draft Term Sheet
DX 70	Restructuring Council Organization Document
	Proposed Litigation Settlement regarding request for Monsanto's
DX 73	Assistance in Achieving Out-of-Court Restructuring
DX 86	Cerberus Stage 1 Commitment Letter
DX 88	Advance Payment Agreement
	Gibson, Dunn & Crutcher LLP's Opinion letter to HSBC Bank USA, as
	Trustee and as Collateral Trustee re: Solutia Inc. / Release of Shared
DX 95	Collateral from the Lien of the Sharing Security Documents
DX 97	Email re Meeting with Monsanto Company and Solutia Update
DX 105	Bondholder Issues
DX 109	Informal Solutia Bondholder Meeting
DX 110	Alternative Discussion Materials
	Correspondence to Akin, Gump, Strauss, Hauer & Feld LLP and Solutia
	Confirming Terms of the Agreement with Houlihan Lokey Howard &
DX 114	Zukin Capital
	Update on Meetings, Ad Hoc Bond Committees, and Eurobond
DX 115	Bondholders Meetings
	Request for Meetings and Solutia's Commitment to Work Toward a
DX 123	Resolution that Works for all Three Organizations
DX 126	Letter from Monsanto
	Suggestion of Potential Meeting to Discuss Request for Assistance in the
DX 127	Texas Litigation

Dated: June 8, 2007

# REED SMITH LLP

By: /s/ Eric A. Schaffer
Eric A. Schaffer (ES 6415)
Jonathan Young (JY 6237)
Robert C. Shenfeld (RS 9730)
599 Lexington Avenue
New York, New York 10022
Telephone: (212) 521-5400

Attorneys for Wilmington Trust Company, as Indenture Trustee

THE EXHIBITS REFERENCED IN THE DESIGNATION OF WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE, OF ITEMS TO BE INCLUDED IN RECORD ON APPEAL AND STATEMENT OF ISSUES PRESENTED ON APPEAL ARE BEING FILED WITH THE UNITED STATES BANKRUPTCY COURT OF THE SOUTHERN DISTRICT OF NEW YORK PURSUANT TO RULE 8006 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE. AND ARE ALSO LOCATED AT THE OFFICES OF REED SMITH LLP IN ACCORDANCE WITH LOCAL BANKRUPTCY RULE 8007-1 AND ARE AVAILABLE UPON REQUEST.

### **CERTIFICATE OF SERVICE**

I, Zoe F. Feinberg, hereby certify that on the 8th day of June, 2007, I caused a true and correct copy of the foregoing Designation of Wilmington Trust Company, as Indenture Trustee of Items to be Included in Record on Appeal and Statement of Issues Presented on Appeal, to be served by first class mail, postage prepaid, addressed to:

> Jonathan S. Henes, Esq. KIRKLAND & ELLIS LLP 153 East 53<sup>rd</sup> Street New York, New York 10022 Counsel to Debtors

Bennett Murphy, Esq. HENNIGAN, BENNETT & DORMAN LLP 865 South Figueroa Street **Suite 2900** Los Angeles, California 90017 Counsel to Ad Hoc Committee of Noteholders

Daniel H. Golden, Esq. AKIN, GUMP, STRAUSS, HAUER & FELD, LLP 590 Madison Avenue New York, New York 10022 Counsel to the Official Committee of Unsecured Creditors

Steven D. Pohl, Esq. BROWN RUDNICK BERLACK ISRAELS LLP One Financial Center Boston, Massachusetts 02111 Counsel to the Ad Hoc Committee of Trade Creditors